

# Window to the World: The Best of Macro UBS Conference

**Wednesday, November 5, 2008**

King Edward Hotel  
37 King Street East  
Toronto

7:00	<b>Registration</b>
7:45	<b>Welcome and introduction</b> Rick Meslin, Head of Canadian Equities George Vasic, Canadian Strategist & Chief Economist
8:00	<b>Global Financial Crisis: What it Means for the World Economy &amp; Markets</b> <a href="#">UBS Global Strategy</a> Larry Hatheway, Chief Economist & Head of Global Asset Allocation Jeffrey Palma, Head of Global Equity Strategy
9:00	<b>What Now for the Dollar?</b> <a href="#">UBS F/X</a> Mansoor Mohi-Uddin, Head of Foreign Exchange Strategy
10:00	<b>Commodities: Supercycle or Superfizzle?</b> <a href="#">UBS Commodities</a> John Reade, Commodity Strategy/Precious Metals Peter Hickson, Head of Global Basic Materials Strategy
11:00	<b>EM Saves Itself ... But Not the World?</b> <a href="#">UBS Emerging Market Strategy</a> Jon Anderson, Senior Emerging Market Economist
12:00 pm	<b>Keynote Speaker Lunch: How does the Crisis Play Out from Here?</b> Laurie Goodman, Global Head of Fixed Income Research & Head of US Mortgage-Backed Securities Strategy George Bory, Global Head of Credit Strategy
1:30	<b>Sovereign Funds: What's Next on the Shopping List?</b> <a href="#">UBS Relationship Manager—Sovereign Funds</a> Terrence Keeley, Global Head of Central Bank Services
2:30	<b>Energy Perspectives: The Changing Dynamics</b> <a href="#">UBS Global Energy</a> Jan Stuart, Global Oil Economist Julie Hudson, Head of Socially Responsible Investing
3:30	<b>A Grand Theory of Everything</b> <a href="#">UBS Macro Sales</a> John Clemmow, Risk Management Products James Aitken, Macro Hedge Fund Sales
4:30	<b>Life After the Election: The New Rules of the Game</b> <a href="#">UBS Washington</a> Jason Cole, Federal Affairs John Savercool, Senior Lobbyist

*Agenda subject to change.*